



# FME MODULES

**B2B Custom Registration**    
**Form Builder Module**



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The central graphic features a large, light green circle with a dashed white border. Inside this circle is a smaller white circle containing a green icon of a document with a pencil. Below the icon, the text 'B2B Custom Registration' and 'Form Builder Module' is displayed in black and green respectively. The background of the entire section is a light green gradient with faint circular patterns.

USER GUIDE



## INTENDED AUDIENCE

The content of this document is designed to facilitate the users -managers, supervisors, and others of the **B2B Registration** PrestaShop Module. A step by step instruction has been added to this document to help users to install the module on PrestaShop.

As a safe practice always backup your files and database before installing any module on PrestaShop. If you are looking for someone to install the module, we can do it for you as well. Just go to the following link and let support know the order id to expedite the installation process.

Once you have installed please see the User Guide to help you understand how to use the module to its full capacity. If you still have questions feel free to contact us on the support platform where you bought this module.

If you have any custom requirements feel free to touch base with us.



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## INSTALLATION INSTRUCTIONS

1. Log in to [PrestaShop](#) administration panel, go to [Modules](#) → Click Add new module
2. Select [v1.0.0B2BRegistration.zip](#) which you downloaded and click upload this Module
3. Scroll down and find [B2B Registration](#) and click [Install](#). You are done
4. [Clear Cache](#) in [Advance Parameters](#) → [Performance](#)

## USE CASES

### 1. Customized Wholesale Account Registration

A wholesale company wants to differentiate between retail and wholesale customers to streamline pricing and order management. Using the PrestaShop B2B Registration Form Builder Module, the company creates a custom registration form with additional fields such as Business Name, Tax ID, Business License Number, and Company Type. This enables the company to gather necessary information for approval before granting wholesale access, ensuring only verified businesses are allowed to register for wholesale pricing.

### 2. Industry-Specific Customer Onboarding

A B2B supplier specializing in medical equipment needs specific information to verify new clients and comply with industry regulations. With the PrestaShop B2B Registration Form Builder Module, the supplier can create a tailored registration form that includes fields like Medical License Number, Healthcare Institution Name, and Verification Documents Upload. This custom form helps the supplier vet potential clients more effectively and maintain compliance.

### 3. Multi-Language Registration for Global Clients

A B2B company selling specialized manufacturing tools to clients worldwide needs a registration process that caters to a diverse audience. Using the PrestaShop B2B Registration Form Builder Module, the company can create a multi-language registration form that adapts to the language preferences of international users. By offering a localized registration experience, the company enhances user engagement and improves the onboarding process for clients in different regions, ensuring accurate data collection for better customer segmentation.



## USER GUIDE

### HOW TO CONFIGURE MODULE

At the back office, go to [CMODULES](#) > [Modules Manager](#) > [B2B Registration](#). Here you will find following settings:

#### General Settings:

#### General Settings:

- **Disable Normal Registration:** This will allow only B2B registration
- **Top Link Background Color:** Color for the top link background
- **Top Link Text Color:** Text color for top link
- **Top Link Position:** Select the position for top header, header or Navbar
- **Vat Validation:** Show VAT validation field on frontend
- **Country Required:** This will make country field mandatory
- **State Require:** This will make state input field required



**Notification Settings:**

- **Send Email Notification to Admin:** Enable to receive notifications
- **Admin Email ID:** Enter the email address where you want to receive notification
- **Email Sender:**
- **Send Email Notification to Customer:** Enable to send notifications to users

**Recaptcha Settings:**

- **Google ReCaptcha:** Enable to use google reCAPTCHA



## Default Profile Settings

### Basic

BASIC
HEADINGS

Enable Default Profile  Enabled  
*Use this to enable and disable default profile*

\* Registration Form URL Key  en ▼  
*Frontend Default: b2b-customer-create*

Enable Top Link in Header  Enabled  
*Use this to enable and disable top link in header at front office*

\* Top Link Text  en ▼

B2B Customer Auto Approval  Enabled  
*Use this to enable and disable b2b customer auto approval*

Enable Custom Fields  Enabled  
*Use this to enable and disable custom fields*

\* Pending Account Message Text for Email 

<> A B I U 
en ▼

Paragraph ▼

Su cuenta está pendiente de validación y se activará pronto

CMS Page Rule  Enabled  
*Use this to enable and disable cms page rule*

Choose CMS Page for Terms and Conditions  ▼

Pending Account Message Page for New Register customers 

<> A B I U 
en ▼

Paragraph ▼

Página personalizada

- **Enable Default Profile:** Activate a pre-set profile for newly registered B2B customers.
- **Registration Form URL Key:** Set a custom URL for the registration form to enhance SEO and user navigation.
- **Enable Top Link in Header:** Display a link to the registration form in the header for easy access.
- **Top Link Text:** Customize the text for the top link displayed in the header.
- **B2B Customer Auto Approval:** Automatically approve new B2B registrations without manual review.



- **Enable Custom Fields:** Add and display custom fields to the registration form.
- **Pending Account Message Text for Email:** Customize the message sent to customers when their account is pending approval.
- **CMS Page Rule:** Apply specific CMS rules to the registration form for compliance or additional instructions.
- **Pending Account Message Page for New Register Customers:** Display a custom message for new users whose accounts are pending approval.
- **Enable Name Prefix:** Allow customers to include a prefix (e.g., Mr., Ms.) in their registration.
- **Enable Name Suffix:** Enable the option for users to add a suffix to their name.
- **Enable Middle Name:** Include a field for customers to enter their middle name during registration.
- **Enable Group Selection:** Let customers select their customer group during registration.
- **Assign Groups:** Automatically assign new registrants to specific customer groups.
- **Enable Date of Birth:** Add a field for customers to enter their date of birth.
- **Enable IDENTIFICATION/Siret Number:** Include a field for customers to provide their ID or Siret number for verification.
- **Enable Website:** Allow customers to add their website URL in the registration form.
- **Enable Address:** Activate the address field for collecting customer location details during registration.
- **Enable Name Prefix:** If you want to add a prefix to user name then enable it
- **Name Prefix Dropdown Options:** Add prefix options
- **Enable Middle Name:** Enable middle name field
- **Enable Group Selection:** Enabling it will allow users to select the user group at time of registration
- **Selected Groups:** Select the user groups
- **Assign Groups:** Admin can also assign a group to new customers without letting them choose



- **Date of Birth:** Enable date of birth field
- **IDENTIFICATION/Siret Number:** Enable Siret field
- **Website:** Enable website field
- **Address:** Enable address field

## Headings

A screenshot of the FME configuration interface, specifically the 'HEADINGS' tab. The interface shows five rows of configuration options, each with a red asterisk indicating a required field. Each row consists of a label, a text input field, and a dropdown menu. The labels are: '\* Personal Data Heading', '\* Company Data Heading', '\* Signin Data Heading', '\* Address Data Heading', and '\* Custom Field Heading'. The input fields contain the following text: 'Personal Data Heading', 'Company Info', 'Logins', 'Address Information1', and 'Custom Fields1'. The dropdown menus are all set to 'en'.

Label	Text Input	Dropdown
* Personal Data Heading	Personal Data Heading	en ▼
* Company Data Heading	Company Info	en ▼
* Signin Data Heading	Logins	en ▼
* Address Data Heading	Address Information1	en ▼
* Custom Field Heading	Custom Fields1	en ▼

- **Personal Data Heading:** Customize the title for the section where users input their personal information.
- **Company Data Heading:** Set the heading for the section where business-related information is collected.
- **Signin Data Heading:** Define the heading for the section where login credentials are provided.
- **Address Data Heading:** Specify the heading for the section dedicated to entering address details.
- **Custom Field Heading:** Create a heading for any additional, custom fields added to the registration form.



## B2b Profiles

Here you will be able to create more registration profiles/ forms. Click on plus button to add a new one.

### Basic

The screenshot displays the 'BASIC' configuration tab for B2B profiles. It includes the following settings:

- Enable Default Profile:** Enabled (toggle switch). *Use this to enable and disable default profile*
- \* Registration Form URL Key:** b2b-customer-create (text input). *Frontend Default: b2b-customer-create*
- Enable Top Link in Header:** Enabled (toggle switch). *Use this to enable and disable top link in header at front office*
- \* Top Link Text:** B2B Account (text input)
- B2B Customer Auto Approval:** Enabled (toggle switch). *Use this to enable and disable b2b customer auto approval*
- Enable Custom Fields:** Enabled (toggle switch). *Use this to enable and disable custom fields*
- \* Pending Account Message Text for Email:** Su cuenta está pendiente de validación y se activará pronto (rich text editor)
- CMS Page Rule:** Enabled (toggle switch). *Use this to enable and disable cms page rule*
- Choose CMS Page for Terms and Conditions:** Terms and conditions of use (dropdown menu)
- Pending Account Message Page for New Register customers:** Página personalizada (rich text editor)

- **Enable Default Profile:** Activate a pre-set profile for newly registered B2B customers.
- **Registration Form URL Key:** Set a custom URL for the registration form to enhance SEO and user navigation.
- **Enable Top Link in Header:** Display a link to the registration form in the header for easy access.
- **Top Link Text:** Customize the text for the top link displayed in the header.



- **B2B Customer Auto Approval:** Automatically approve new B2B registrations without manual review.
- **Enable Custom Fields:** Add and display custom fields to the registration form.
- **Pending Account Message Text for Email:** Customize the message sent to customers when their account is pending approval.
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- **Selected Groups:** Select the user groups



- **Assign Groups:** Admin can also assign a group to new customers without letting them choose
- **Date of Birth:** Enable date of birth field
- **IDENTIFICATION/Siret Number:** Enable Siret field
- **Website:** Enable website field
- **Address:** Enable address field

### Headings

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- **Signin Data Heading:** Define the heading for the section where login credentials are provided.
- **Address Data Heading:** Specify the heading for the section dedicated to entering address details.
- **Custom Field Heading:** Create a heading for any additional, custom fields added to the registration form.


### HOW TO ADD CUSTOM FIELDS:

Go to B2b Registration > Add b2b Custom Fields





Here you will see list of all your custom fields. Click on “+” on top to add a new field. Make sure you have enabled Custom Fields in Modules > B2b Registration > Configure > Default Profile


**B2b Custom Field**


Field Name \*  

Field Size   
Only used for text and textarea types. Use zero to disable any limit on this field.

Profile    
Associate your custom field with a profile. Custom field will be displayed only on respective profile form.

Field Type  

Default Value  

Field Validation  

Values Required  No

Field Status  No

Dependant Field  No

- **Field Name:** Enter the label for this custom field
- **Field Size:** Enter the character limit for this field
- **Profile:** Select on which profile you want to show this custom field
- **Field Type:** Select field type , there are more than 7 types to choose from including file attachment field.
- **Default Value:** Default value for this field
- **Field Validation:** If you want you can also validate this field.
- **Field Required:** Enabling it will make field mandatory
- **Field Status:** Enable to enable this field
- **Dependant Field:** You can also make this field dependent on the value of any other field. Enable to make it dependent.



### How to Manage B2B Customers:

Go to B2b Registration > Manage B2B Customers

From here you will see the list of all your b2b customers, you can edit their information by clicking on edit and can also change their customer group.

Manage B2B Customers Help

MANAGE B2B CUSTOMERS 113

ID	Social title	First name	Last name	Email address	Profile	Enabled	Company	Identification Number	Address	City	
117	--	testadsdsds	test	alexchini@yahoo.com	Wholeseller	✓	test	123456789	12 rue du chemi	city	Edit
118	--	test	test	test@test.it	Default	✗	Nome ditla	1212313	Roma	Romas	Edit
119	--	pamela c-o	sri	glamhairshop.it@gmail.com	--	✓	Glam sris	02253900563	Via Filippo petroselli 7	Viterbo	Edit
120	--	test	test	test@test.fr	--	✓	test	test	tes	test	Edit



## DISCLAIMER

It is highly recommended to backup your server files and database before installing this module.

No responsibility will be taken for any adverse effects occurring during installation.

It is recommended you install on a test server initially to carry out your own testing.

## SUPPORT

If you need more information or have any questions or problems, please refer to our support helpdesk:

You can log a ticket and a support technician can assist you further.

## CUSTOMIZATION

If you have requirements that are not covered by our module and you need to have our module customized, feel free to contact us through support helpdesk.