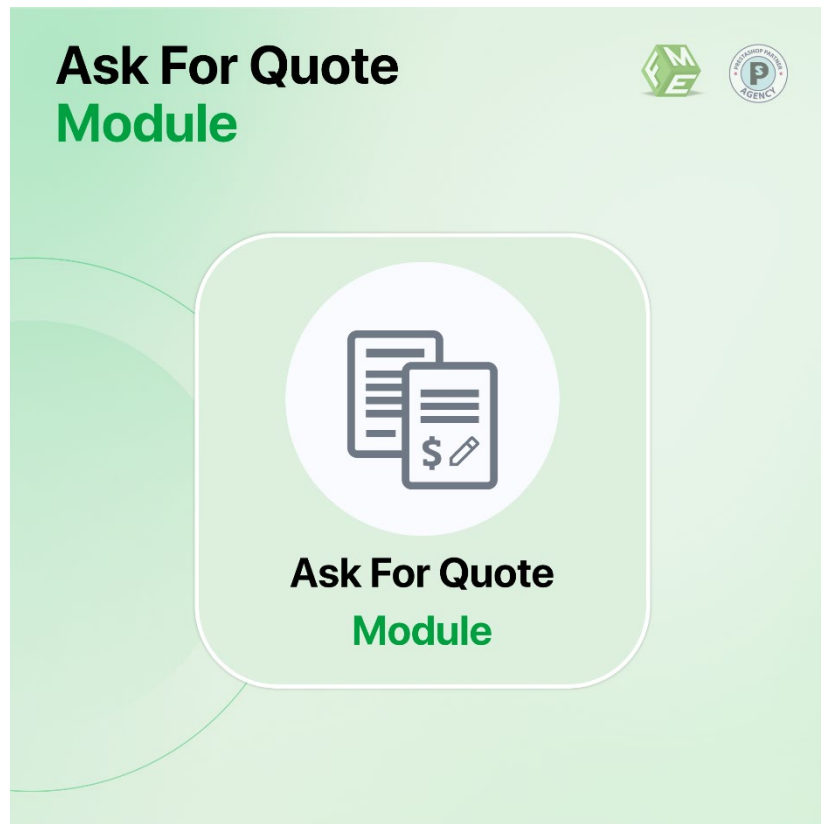




FME MODULES



PRODUCT QUOTATION

PRESTASHOP MODULE

USER GUIDE



INTENDED AUDIENCE

The content of this document is designed to facilitate the users -managers, supervisors and others of Product Quotation Prestashop Module. A step by step instruction has been added to this document to help users to install the module on Prestashop.

As a safe practice always backup your files and database before installing any module on PrestaShop. If you are looking for someone to install the module we can do it for you as well. Just go to the following link and let support know the order id to expedite the installation process.

Once you have installed please see the User Guide to help you understand on how to use the module to its full capacity. If you still have questions feel free to contact us on the support platform where you bought this module.

If you have any custom requirements feel free to touch base with us.



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INSTALLATION INSTRUCTIONS

1. Log into PrestaShop administration panel, go to Modules → Click Add new module
2. Select productquote.zip which you downloaded and click upload this Module
3. Scroll down and find Product Quotation and click Install
4. Clear Cache in Advance Parameters → Performance

USE CASES

Custom Product Orders

A store selling customizable products (e.g., furniture, machinery, or printed merchandise) can use the Quote module to allow customers to request pricing for specific product configurations. Customers can detail their requirements, and the store can respond with a personalized quote, facilitating tailored solutions.

Bulk Order Requests

Wholesale buyers or businesses looking to place large orders can submit a quote request for bulk pricing. The module lets store owners create custom discounts based on order quantity, enabling businesses to negotiate and secure competitive pricing for high-volume purchases.

Seasonal or Special Event Pricing

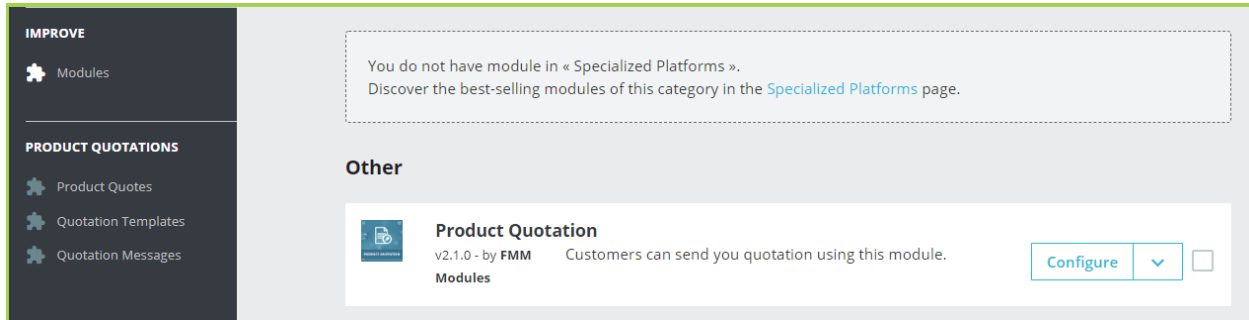
Stores offering seasonal discounts or custom quotes for events (e.g., weddings, corporate gifting) can use the Quote module to handle special pricing requests. This allows customers to inquire about specific promotions or customized packages and receive tailored quotes directly through the platform.



USER GUIDE

HOW TO CONFIGURE THE MODULE

At the back office, go to Product Quotation Configurations. You can go there from IMPROVE > Modules > Modules Manager > Product Quotation.



Click on Configurations and you will access the following settings:

SETTINGS

- Button Text: Enter title for the quotation button
- Cart Button Text: Enter title for quotation button for cart page
- Voucher Expiry (HOURS): Default voucher expiry time in Hours
- Expiry Date for Quote Button: The quote button will expire after this date
- Email Message to User: Enable to send email notifications
- Notify Admin by Email: Send email to admin each time user asks question/replies
- Group Access: Option to restrict quotations based on user groups
- Hide Price on Product Page: If you want hide price on Product page then enable this option
- Hide Add to Cart Button: If you want hide Add to cart button on Product page then enable this
- Hide Quote Button on Listing Page: If you want hide Quote Button on listing page then enable this option
- Enable Module Only in Catalog Mode: Enable this option if you want enable module only in Catalog mode
- Tax Included in Product Price / Cart Rules: If you want include tax in Price then Enable this
- Show Quote also Out of Stock Product: If you want show Quote option on out-of-stock product
- Administrator Email: Enter the email addresses for which you want to send notifications also
- Enable module for:



Option to enable quotation option for whole shop, selected categories or products

- All Products
- Selected Products
- Selected Categories
- Display Captcha on Quotation page: Enabling this option will show captcha on quote page.

☑ SETTINGS

Button Text: en ▼
Enter Heading for the product page button or leave empty

Cart Button Text: en ▼
Enter Heading for the cart page button or leave empty

Voucher Expiry(HOURS):
Default voucher expiry time in Hours.

Email Message to User: en ▼

Notify Admin by Email? YES NO

* Group access

<input type="checkbox"/>	ID	Group name
<input checked="" type="checkbox"/>	1	Visitor
<input checked="" type="checkbox"/>	2	Guest
<input checked="" type="checkbox"/>	3	Customer

Hide Price on Product Page YES NO

Hide Add to Cart button YES NO

Hide Quote button On listing page YES NO


Enable module Only in Catalog mode YES NO

Tax Included in Product Price / Cart Rules YES NO

Show Quote also Out of Stock Product YES NO

Administrator Email:
Leave empty for default email

Eable module for?: All Products
 Selected Products
 Selected Categories

 Save



HOW TO MANAGE PRODUCT QUOTE

At the back office, go to Product Quotes. You can go there from PRODUCT QUOTATIONS > Product Quotes.

Once you are here you will be able to access all the new quotes. Click on View to see the detail of the quote. Admin can also see the status of the quotes and can also update it. Admin can also export all quotes as CSV from here.

ID	Client	Status	Date	Action
1	John DOE	Pending	2024-12-04 07:02:55	View

QUOTATION DETAILS

Now here admin can view the information, change the status of quote & reply to it via message as per required.

Product Quotations / Product Quotes

View

Dashboard

SELL

Catalog

IMPROVE

Modules

PRODUCT QUOTATIONS

Product Quotes

Quotation Templates

Quotation Messages

QUOTATION DETAILS

Template	Our Global Store
Client	Visitor
Status	In study
Email	kashif.raza@unitedsol.net
Currency	\$
Coupon Sent	Yes
Date	2015-12-07 07:45:17
Coupon ID	1

[View/Send messages](#)



VIEW OR SEND MESSAGES

Admin can View or send messages to the users related to the specific threads.

42 THREADS RELATED TO QUOTATION ID: 4

Hello How are you
From: 2021-08-13 12:16:14

Helloooo reply
From: 2021-08-13 09:04:20

Sdsdsdy e
From: 2021-08-13 09:04:31

*Send Message

Predefined variable (first_name) (last_name) (customer_email) (id quotation)

Go to quotation

Back to List

Send Message

CLIENT ANSWERS

Admin have the option to update the information sent by the users while asking for the quote.

CLIENT ANSWERS

Title	Answer
Country	US US UK AUS
Are you a whole-seller?	Yes 1
Your Annual Budget:	\$50,000 - \$100,000 - Selected
Any special note:	I need the following product in bulk quantity. Minimum order will be 5000 pieces. Give me your best possible price. 1
Attach File:	



Update



PRODUCT DETAILS

Admin can view the quote product details from here. You can also change the price and quantity. There is an option to specify the shipping method. Also there is an option to add charges and discount for the user.

Products

 <p>Hummingbird printed sweater : Size - S</p>	<p>Minimum Quantity</p> <input type="text" value="1"/>	<p>28.72 per product</p> <input type="text" value="21.00"/>	<p>Select Shipping Method</p> <input type="text" value="Select shipment method"/>
 <p>The adventure begins Framed poster : Dimension - 40x60cm</p>	<p>Minimum Quantity</p> <input type="text" value="5"/>	<p>29 per product</p> <input type="text" value="144.00"/>	<p>Select Shipping Method</p> <input type="text" value="Select shipment method"/>

Total	\$165.00
Discount	0.00
Calculated Total	-

Charges

Charge	Type	Value	
something	General	\$ 5	Update

Discounts

Discount Code	Value	Valid	
PQGF3ONGOY	\$6	2024-12-05 06:07:42	Update

[REVIEW & SEND](#)

- Add Charges: Admin can add one time extra charges per quote as per their requirements.
- Add Discount: Admin can add one time discount per quote for the users.

ADD CHARGES

Type:

Name:

Method:

Value: \$

[Cancel](#) [Add](#)

Charge	Type	Value

ADD DISCOUNTS

Name:

Type:

Value: \$

[Cancel](#) [Add](#)

Discount Code	Value	Valid

REVIEW & SEND



VOUCHER PREVIEW

Option to review the voucher having Cart link and information about extra charges and the discount set by the admin.

Voucher received against your quote

You have received a voucher of **\$3**

Use this link to access your cart: [Cart Link](#)

Use Voucher Code: PQIYJRSMP6
Valid upto: 2022-03-12 01:14:00

Total Products	\$29.00
Discounts	\$3
Sub-Total	\$26
Charges	\$5
Total	\$31

*Note: Your Cart total must be greater or equal to \$29.00

QUOTATION FILE

Admin have an option to submit any file related to product quotation from the back office.

QUOTE FILE

Browse...

No file selected.

[quote_4025.jpg](#)



HOW TO MANAGE QUOTATION MESSAGES

At the back office, go to Quotation Messages. You can go there from **PRODUCT QUOTATIONS > Quotation Messages**.

Once you are here you will be able to access all the new quote messages. Click on View to continue.

ID	ID Quotation	Email	Unread Messages	
1	4	stev.jackson0@gmail.com	0	View
2	5	stev.jackson0@gmail.com	0	View
5	9	demo@demo.com	0	View

Admin can view the quotation ID, Email of the users and number of unread messages from here. Can continue the conversion by clicking on view button.

Dashboard

SELL

Catalog

IMPROVE

Modules

PRODUCT QUOTATIONS

Product Quotes

Quotation Templates

Quotation Messages

Product Quotations / Quotation Messages

View

THREADS RELATED TO QUOTATION ID: 1

Lorem ipsum dolor sit amet, consectetur adipiscing elit, sed diam nonummy nibh euismod tincidunt ut laoreet dolore magna aliquam erat volutpat. Ut wisi enim ad minim veniam, quis nostrud exerci tation ullamcorper suscipit lobortis nisl ut aliquip ex ea commodo consequat. Duis autem vel eum iriure dolor in hendrerit in vulputate velit esse molestie consequat

Posted: 2015-12-07 07:46:42

Ut wisi enim ad minim veniam, quis nostrud exerci tation ullamcorper suscipit lobortis nisl ut aliquip

Posted: 2015-12-07 07:47:09

iyttiuuyoih

Posted: 2019-03-20 10:14:45

Send Message

Go to quotation

Send Message



HOW TO MANAGE FORM FIELDS

At the back office, go to Manage Form Fields. You can go there from PRODUCT QUOTATIONS > Manage Form Fields. You can create your own form for Quotes that will be used by the customer while asking for the quote. Powerful form builder option gives you the ability of create flexible forms with the fields that you might required. Click on the + button to add new field. Admin can perform certain actions in bulk as well, like enabling or disabling the selection.

#	Field Name	Field Type	Enabled	Required	Editable	Position	
1	Name	text	✗	✗	✗	1	Edit
2	Country	multiselect	✓	✗	✓	2	Edit
4	Are you a whole-seller?	boolean	✓	✗	✓	4	Edit
5	Your Annual Budget:	select	✓	✗	✓	5	Edit
	Special note:	textarea	✓	✗	✓	6	Edit
	File:	attachment	✓	✗	✓	7	Edit
	Condición 1	text	✗	✓	✓	8	Edit
	Condición 2	text	✗	✗	✓	9	Edit

ADD QUOTE FIELDS

QUOTE FIELD

Field Name *

Field Size

Field Type Text Field

Default Value

Field Validation None

Editable YES NO

Values Required YES NO

Field Status YES NO

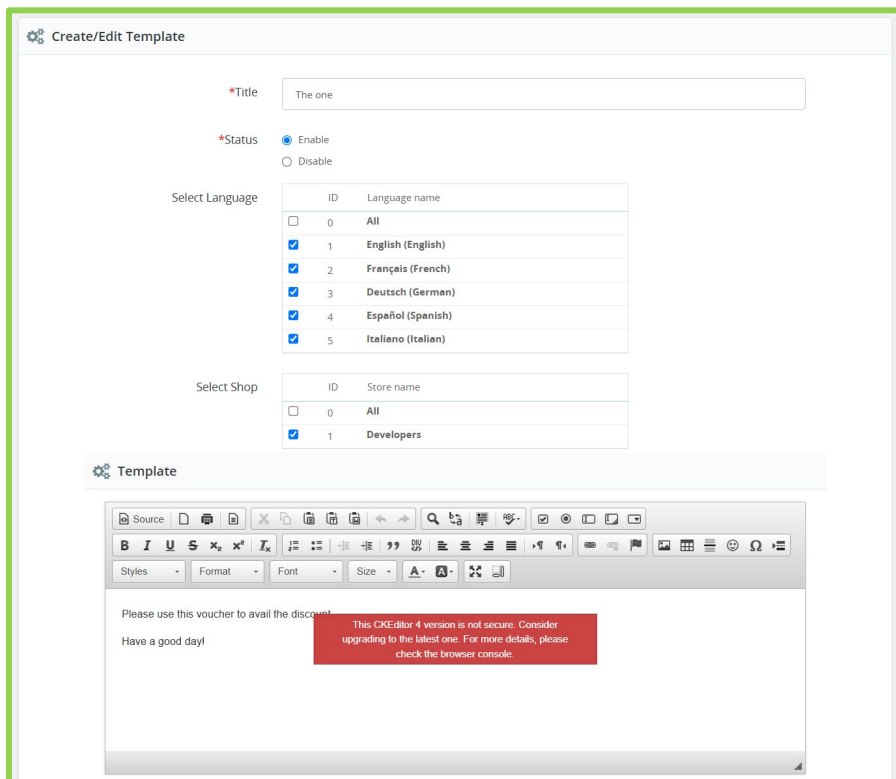
- Field Name: Name for this field



- Field Size: Option to set the field size.
- Field type: Select the type of field. There are 11 types to choose from.
- Field Validation: Option to set field validations according to the types selected above.
- Editable: Option to make the fields editable.
- Values Required: Option to make fields mandatory.
- Field Status

HOW TO MANAGE QUOTATION TEMPLATES

Go to Quotation template to see add or edit all the quotation templates. You can select the languages as well as shops for each template. CKEditor allows you to add customized email.





DISCLAIMER

It is highly recommended to backup your server files and database before installing this module.

No responsibility will be taken for any adverse effects occurring during installation.

It is recommended you install on a test server initially to carry out your own testing.

SUPPORT

If you need more information or have any questions or problems, please refer to our support helpdesk:

You can log a ticket and a support technician can assist you further.

CUSTOMIZATION

If you have requirements that are not covered by our module and you need to have our module customized, feel free to contact us through support helpdesk.